Dynamics of plasmid transfer on surfaces

LONE SIMONSEN

Department of Zoology, University of Massachusetts, Amherst, MA 01003, USA

(Received 28 July 1989; revised 13 December 1989; accepted 5 March 1990)

A protocol was developed to study the dynamics of growth and plasmid transfer in surface populations of bacteria. This method allows for quantitative estimates of cell population densities over time, as well as microscopic observations of colony growth and interactions. Using this 'surface slide system' (SSS), the dynamics of the plasmid R1 and its permanently derepressed mutant R1<sub>drd19</sub> in surface cultures of Escherichia coli K12 was examined. In surface culture, the stationary-phase cell densities were constant over a wide range of initial cell density (= colony density) and comparable to those obtained in liquid culture. For high initial cell densities, where the cells formed a confluent layer at stationary phase, the kinetics of growth and plasmid transfer was similar to that obtained in liquid culture, and the relative yields of R1<sub>drd19</sub> and R1 transconjugants were similar in the two habitats. In surface culture, however, R1<sub>drd19</sub> transconjugant yield was profoundly affected, and R1 transfer to a lesser extent, by colony density. In contrast, liquid matings were virtually unaffected by initial cell density. The transfer advantage of the permanently derepressed over the repressed plasmid was much less apparent for lower colony densities. I propose a hypothesis for plasmid transfer between colonies that explains these observations as a consequence of the geometry of the surface habitat and the effect of transitory derepression of the synthesis of pili.

Introduction

Conjugative plasmids have two modes of reproduction: by propagation along with the bacterial host and by infectious transfer to new hosts. A plasmid's representation in future generations of bacteria, its fitness, is therefore determined by its capacity for vertical as well as horizontal transmission. If these accessory elements do not carry genes that confer a fitness advantage upon their hosts (e.g. antibiotic resistance), the cost of plasmid carriage and the loss of plasmids by vegetative segregation must be offset by infectious transfer (Stewart & Levin, 1977). However, empirical studies indicate that the transfer rates of naturally occurring plasmids are too low to balance these costs, suggesting that plasmids can only be maintained in bacterial populations by carrying genes that increase host fitness (Levin et al., 1979). There is a major caveat to this interpretation: most empirical studies and formal theory of plasmid transfer kinetics have been restricted to populations of bacteria growing in well-agitated liquid culture. Under these conditions, the kinetics of plasmid transfer is described by a simple mass-action model that assumes randomly distributed, homogeneous populations of planktonic donor and recipient cells (Levin et al., 1979).

In natural habitats, however, most bacteria are attached to surfaces and grow as microcolonies (Brock, 1971; Caldwell et al., 1981; Costerton et al., 1987; Fraleigh & Bungay, 1986; Nowicki et al., 1985; Pirt, 1967; Shapiro, 1985, 1987; Wimpenny & Parr, 1979). On first consideration it would seem that the dynamics of plasmid transfer in surface populations of bacteria would be much more complex than in liquid. Bacteria growing as colonies are fixed in space and thus represent a clustered population of cells that do not have equal opportunity to participate in mating events. Also, physiological heterogeneity results from the cells within a colony experiencing different environmental conditions (Pirt, 1967; Shapiro, 1985, 1987; Wimpenny & Parr, 1979), and physiological state is known to influence plasmid transfer rates (Levin et al., 1979).

As a consequence of the lack of experimental and mathematical models for surface populations, it is not known how the physical structure of the habitat will affect conclusions about the population biology of plasmids. Are the dynamics of plasmid transfer in surface populations fundamentally different from those in liquid?

To address this question, a procedure was developed
for studying the population biology of bacteria living on surfaces. Using this 'surface slide system', for convenience designated SSS, the population dynamics of *Escherichia coli* K12 and the plasmid R1 and its derepressed mutant R1drd19 were examined.

### Methods

**Bacteria and plasmids.** *E. coli* K12 strain J53 (met pro λ*) hosting R1 (Cm, Km, Ap, Sm, Su) or its permanently derepressed mutant R1drd19 was used as the plasmid donor, and a nalidixic acid resistant mutant of *E. coli* CSH50 [Δ(lac-pro ara str nal)] (Miller, 1972) was the recipient in all experiments. The prototrophic *E. coli* K12 strain MICR40 (lacZ rpsL) (Newton, 1970) was employed in an experiment designed to determine the contribution of Difco agar as a carbon source.

**Media.** Total cell densities were estimated by dilution in 0.85% NaCl and plating on tetrazolium lactate (TL) agar (Levin et al., 1979); on this medium, the Lac+ donor colonies appear white and the Lac- recipients red. Transconjugant densities were estimated using TLCN plates: TL agar containing 25 mg l⁻¹ chloramphenicol and 20 mg l⁻¹ nalidixic acid. When necessary, TLC was used for determining donor densities, and recipients were distinguished from transconjugants by toothpicking Lac- colonies from TL onto TLCN plates.

All liquid cultures were grown in a glucose-limited minimal salts medium, DM, containing, per litre: 7 g K₂HPO₄, 2 g KH₂PO₄, 1 g (NH₄)₂SO₄, 0.5 g sodium citrate, 2H₂O, 40 mg proline, 40 mg methionine, 0.1 g MgSO₄, 7H₂O, 2 mg thiamin and 300 mg glucose. The vitamin, amino acids and sugar were added after autoclaving. For SSS cultures, Bacto-agar (Difco) (16 g l⁻¹) was added to DM medium.

**Experimental procedures.** The liquid culture experiments were carried out in 50 ml Erlenmeyer flasks containing 10 ml DM medium, inoculated from overnight cultures, and shaken at 170 r.p.m. at 37 °C.

The SSS cultures were prepared by pipetting 2 ml of DM agar over the entire surface of sterile microscope slides (25 × 75 mm) placed in glass Petri dishes. These cultures were inoculated by spreading 50 µl of a cell suspension over the hardened and dry agar surface, and then incubated at 37 °C in airtight boxes. Less than 5 min elapsed from mixing the donor and recipient cultures until the slides were dry. The slides were sampled by transferring the agar to dilution tubes containing 10 ml 0.85% NaCl, which were then vortexed at high speed for 20 s to suspend the cells. Cell density was defined as cells per ml agar, and therefore densities estimated from the harvesting tubes were multiplied by five (10 ml/2 ml; the agar is not in solution).

To explore the kinetics of plasmid transfer on surfaces, 14 SSS cultures were inoculated with 1 × 10⁷ cells per slide, with donors J53(R1drd19) and recipients CSH50 in a 1:1 ratio. For the experiments examining the effects of initial cell density, five SSS and two liquid cultures were inoculated for each density. Overnight cultures of donors and recipients were diluted, mixed 1:1, and 50 µl of the mating mixtures was applied to each slide and 250 µl per each flask. Cultures were incubated for about 30 h, until stationary phase was reached and growth and plasmid transfer ceased.

**Density definition.** Cell density in the surface habitat was defined as cells per unit volume of medium. Justification for this solution to the problem of comparing two- and three dimensional habitats will be presented in the Discussion.

### Results

#### Calibration of the SSS method

Eight SSS and eight liquid cultures were inoculated with 0.1 ml of a 1000 × diluted overnight culture of CSH50 and incubated at 37 °C. The cultures were then harvested and plated. The experiment was repeated with J53(R1drd19).

<table>
<thead>
<tr>
<th>Cell line</th>
<th>Habitat</th>
<th>Recovery ± SE (cells ml⁻¹)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CSH50</td>
<td>Liquid</td>
<td>1.8 × 10⁵ ± 0.22 × 10⁵</td>
</tr>
<tr>
<td>J53(R1drd19)</td>
<td>Liquid</td>
<td>1.8 × 10⁴ ± 0.21 × 10⁵</td>
</tr>
</tbody>
</table>

**Table 1. SSS calibration: the recovery of a known amount of donor and recipient cells**

Since the SSS method involves harvesting and sampling cells on agar, experiments were performed to (i) evaluate the efficiency of the procedure used to recover the bacteria from the surfaces, (ii) determine the stability of stationary-phase population densities, (iii) demonstrate that glucose was the limiting carbon source, (iv) ascertain the contribution of agar as a carbon source, and (v) demonstrate that transconjugants obtained were formed in the SSS cultures, and not during the sampling or plating procedure.

(i) Slides were seeded with approximately 10³ CSH50 cells and incubated for 30 h. The agar was suspended and vortexed repeatedly for a total of 120 s. Cell densities were estimated after 5, 10, 20, 30, 60 and 120 s vortexing. The density of recovered cells increased during the first 10 s of vortexing, and thereafter remained constant. This experiment was repeated for the donor strain J53(R1drd19) and the same result obtained.

To determine the recovery efficiency of cells from the SSS cultures, eight slides and eight liquid cultures were inoculated with the same number of cells and harvested after 1 h incubation while still in lag phase; the liquid cultures were controls for cell mortality in lag phase. For both the donor and recipient cell lines, the mean recovery from the SSS cultures was not significantly different from that of liquid culture (*t*-test: CSH50, *t* = 0.35, *P* > 0.50; J53(R1drd19), *t* = 0.57, *P* > 0.50) (Table 1).

(ii) To establish whether changes in population density and composition occur during stationary phase in mating experiments, corresponding SSS and liquid cultures were inoculated with the same mating mixture of CSH50 and J53(R1drd19) and incubated for 24, 48 and 72 h. Stationary-phase cell densities of the donor, recipient and transconjugant populations did not change during this time in either habitat.
(iii) To determine whether glucose at 300 μg ml⁻¹ was the limiting carbon source, corresponding SSS and liquid cultures containing varying concentrations of glucose in the range 50–800 μg ml⁻¹ were inoculated with about 10⁵ CSH50 cells. At stationary phase, the surface cultures were harvested as usual, whereas the cell densities of the liquid cultures were estimated by measurements of OD₆₇₅. Stationary-phase cell densities were a linear function of the glucose concentration in both habitats, with a slope of 0.8 ± 0.05 in the surface and 0.8 ± 0.04 in the liquid cultures (means ± se). The linear relationship indicated that glucose is limiting in that range.

(iv) To ascertain the contribution of Difco agar as a carbon source, eight SSS and eight liquid cultures without glucose and amino acids were inoculated with approximately 10³ cells ml⁻¹ of the prototrophic strain MICR40. The estimated cell densities at stationary phase were (means ± se) 2.6 ± 0.44 × 10⁷ ml⁻¹ on surfaces and 6.4 ± 1.3 × 10⁵ ml⁻¹ in the liquid culture (agar-free control). This result shows that Difco agar provides sufficient carbon source to support growth of 3 × 10⁷ cells ml⁻¹.

(v) One SSS culture was inoculated with about 1 × 10⁶ J53(R1drg19) cells and another with the same initial density of CSH50 cells. At stationary phase, the two slides were transferred to the same dilution tube and vortexed for 20 s. After 5 min, 100 μl of cell suspension was spread onto TLCN plates. No transconjugants were obtained.

From these calibration experiments, I conclude: (i) That 20 s of vortexing is sufficient to recover nearly 100% of the cells from SSS cultures. (ii) The exact time for sampling a stationary phase liquid or SSS culture is not critical, since the densities of donors, recipients and transconjugants remain constant for at least 48 h after cultures enter stationary phase. (iii) That glucose, at 300 μg ml⁻¹, is the limiting carbon source in both habitats. (iv) Difco agar supports the growth of 3 × 10⁷ cells ml⁻¹, about 10% of the stationary-phase cell yield in the DM agar medium employed in all experiments. (v) No plasmid transfer takes place while sampling and plating the stationary phase cultures.

The kinetics of plasmid transfer on surfaces

One way of comparing the dynamics of plasmid transfer in surface and liquid culture is to observe the change in transconjugant population densities over time in an exponentially growing batch culture. According to the model of plasmid transfer developed for liquid culture, the change in the density of transconjugants (\(T\)) is due to their growth, and recruitment from the recipient population (\(R\)), by horizontal transfer from the original donors (\(D\)) and transconjugants (Levin et al., 1979):

\[
\frac{dT}{dt} = \psi \cdot T + \gamma \cdot (D + T) \cdot R
\]

where \(\psi\) is the growth rate and \(\gamma\) is the transfer rate constant.

The results of the kinetic surface experiment using the plasmid R1drg19 (Fig. 1) appeared to be very similar to the kinetics previously obtained in liquid culture (Levin et al., 1979). This visual impression was supported by calculating the growth and transfer rate parameters (\(\psi = 0.76 \text{ h}^{-1}\) and \(\gamma = 5.0 \times 10^{-9} \text{ ml \cdot cell}^{-1} \cdot \text{h}^{-1}\)) and comparing the observed change in the three populations during the exponential growth phase with that predicted using numerical solutions to the equations (1), (2) and (3) in Levin et al. (1979) (Fig. 1). Although the assumption of the mass-action model of randomly distributed, equally accessible cells is certainly not met in the surface-mating populations, the estimates of growth and transfer rates, as well as the fit of the model, are very similar to those obtained in liquid by Levin et al. (1979) (\(\psi = 0.86 \text{ h}^{-1}\) and \(\gamma = 3.8 \times 10^{-8} \text{ ml \cdot cell}^{-1} \cdot \text{h}^{-1}\)). The initial densities of donor and recipient cells employed in this experiment resulted in a confluent cell layer at stationary phase (microscopic observation). To explore the generality of the apparent mass-action fit, further experiments were carried out where the initial cell densities were varied. Since one inoculated cell gives rise to one colony, varying initial density determines both the number and size of the colonies at stationary phase.
The influence of colony density on plasmid transfer

Intuitively, one would expect plasmid transfer on surfaces to depend on initial cell density, since at low densities the donor and recipient colonies may never meet. This is in contrast to liquid batch cultures where no dependence on initial cell density is expected, since most plasmid transfer takes place after the densities become large (Levin et al., 1979).

A series of SSS and liquid cultures were inoculated with varying numbers of cells and the stationary-phase cell densities of the three cell populations were determined. The total cell yield in the surface cultures was independent of the initial cell density (Table 2), and on average about 50% higher than in liquid culture. I attribute this difference to the observation that cell size is greater in liquid than in surface culture: microscopic observations of cells from liquid culture and suspended colonies showed that the former were 2-5 μm in length, whereas the latter were 1-2 μm.

As expected, transconjugant production in the liquid cultures was largely independent of initial cell density.
(Fig. 2a). The transconjugant yield for the R1drd19 mating was consistently about 3-5 orders of magnitude higher than that for the R1 mating (Fig. 2a). Levin et al. (1979) determined that the exponential-phase transfer rate of R1drd19 was three orders of magnitude larger than that of R1. Therefore transconjugant yield in a batch culture provides a relative measure of the rate of plasmid transfer.

On surfaces, the transconjugant yields for R1drd19 matings were strongly dependent on colony density: transconjugant production dropped more than three orders of magnitude from the highest to the lowest density (Fig. 2b). In the case of the repressed plasmid R1, this colony density dependence was less pronounced: transconjugant yields declined about one order of magnitude over the range of colony densities (Fig. 2b). The horizontal transfer advantage of the permanently derepressed plasmid R1drd19 relative to R1 declined with colony density, and was absent at the lowest density (Fig. 2b). Thus, the great difference between R1drd19 and R1 observed in liquid culture is much less pronounced in surface culture when colony density is low.

In liquid, donor:recipient ratios declined as initial cell density declined (Table 2), showing that the donor strains grew at a slower rate than the recipient strain in this habitat. This decline was not observed in the SSS cultures, suggesting that the donor and recipient growth rates were similar in the surface habitat (Table 2).

Discussion

The SSS method provides the means to study the dynamics of bacterial interactions in a surface habitat. The method allows a quantitative evaluation of cell population changes with the same precision as traditional liquid culture methods. In addition, since the agar layer on the SSS slides is thin, the formation and interactions of microcolonies can be observed using a phase-contrast microscope. The protocol was developed to study plasmid transfer dynamics, but can be applied to other investigations of colony-forming micro-organisms and their accessory genetic elements.

To allow comparisons with liquid culture results, population density on surfaces is defined as cells per ml medium, rather than per unit surface area. This definition is biologically meaningful, as the stationary-phase cell yields per ml medium are roughly the same in the two habitats regardless of initial densities. This is a consequence of the ability of colonies to sequester the nutrients in the surface medium over a relatively large distance.

When colony densities are high and the cells are forming a confluent layer on the surface, the kinetics of plasmid transfer is virtually indistinguishable from that in liquid, which has been shown to be describable by a mass-action model (Levin et al., 1979). This apparent mass-action fit for confluent surface growth is consistent with the observations of Freter et al. (1983), who obtained a similar result for the transfer kinetics of R1drd19 in a mouse intestine. Their result is probably a consequence of employing high cell densities, and it is not possible to conclude if the mating events actually took place between cells attached to surfaces or between suspended cells in the mouse intestines.

This apparent mass-action fit did not obtain for lower colony densities since the yield of transconjugants at stationary phase was found to be colony-density-dependent. This was especially pronounced for the derepressed plasmid R1drd19, while the wild-type plasmid R1 was less affected by decreasing colony density. For the lowest colony density, there was no horizontal transfer advantage due to permanent derepression.

I propose that these results were a consequence of the geometry of a surface habitat and the effect of transitory derepression of the synthesis of pili on the rate of R1 plasmid transfer: the observed decline in R1drd19 transconjugant yield must be related to fewer colonies participating in matings as colony density declines. If colony participation was the only factor responsible for the observed frequency-dependence, then the expected pattern of transconjugant production for the R1 plasmid would be a parallel line about three orders of magnitude below the R1drd19 yields. However, this is not the case; the two lines converge and eventually meet at the lowest colony density.

I suggest that R1 transconjugant yields were less affected by colony density than those of its permanently derepressed mutant R1drd19 as a result of transitory derepression. Newly formed R1 transconjugants are transitorily derepressed for a few cell generations, and transfer at a derepressed rate until repression is re-established (Willetts, 1974; Lundquist & Levin, 1986). I propose the following hypothesis (Fig. 3). Upon the meeting of a recipient and R1 donor colony, transitorily derepressed transconjugants are formed in the interface. These will transfer the plasmid to the adjacent recipient cells at a high rate, resulting in a front of transitorily derepressed transconjugants sweeping through the recipient colony. Meanwhile, the original donor cells, as well as the transconjugants in which repression has been established, would not be in further contact with the recipient cells. This scenario of the events taking place in a colony mating will influence the overall yield of transconjugants in an SSS culture in a colony-density-
overall transconjugant production in an SSS culture is colony-density-dependent. Meeting of a donor and a recipient colony, transitorily derepressed transconjugants form in the interface and sweep through the recipient colony at a high (derepressed) rate. The importance of this effect on the overall transconjugant production in an SSS culture is colony-density-dependent.

Fig. 3. A proposed model for plasmid transfer on surfaces. Upon the meeting of a donor and a recipient colony, transitorily derepressed transconjugants form in the interface and sweep through the recipient colony at a high (derepressed) rate. The importance of this effect on the overall transconjugant production in an SSS culture is colony-density-dependent.

I wish to thank David M. Gordon and Bruce R. Levin for many valuable suggestions in all phases of this project, Carol Laursen for skilful technical assistance and Judy Mongold and three anonymous reviewers for help in preparation of the manuscript.

This work was supported by the US Environmental Protection Agency COOP no. CR-814309, National Institute of Health Grant GM 33782, the Danish Water Quality Institute and the Center for Microbiology, Copenhagen.

References


